

Meeting of the Retail & Ecommerce Workstream

13 April 2023



Antitrust Policy Statement

- Not exclude competitors from membership
- Restrict members from dealing with non-members
- Limit access to information developed by the Association
- Enforce membership rules arbitrarily
- Prohibit discussion on pricing including:
 - (a) Current or future prices
 - (b) What constitutes a "fair" profit level
 - (c) Possible increases or decreases in prices
 - (d) Standardization or stabilization of prices
 - (e) Pricing procedures
 - (f) Cash discounts
 - (g) Credit terms
 - (h) Control of sales
 - (i) Allocation of markets or customers
 - (j) Complaints to a competitor that his prices constitute unfair trade practices;
 - (k) Refusal to deal with a corporation because of its pricing or distribution practices
 - (I) Whether or not the pricing practices of any industry members are unethical or constitute an unfair practice



ANTITRUST COMPLIANCE POLICY STATEMENT FOR MEETINGS OF MEMBERS AND DIRECTORS

Members and Directors of the Reusable Packaging Association ("RPA") will avoid actions and discussions at meetings of the Members and/or at meetings of the Board of Directors that constitute potential violations of the antihust laws. The following is a list of actions and discussion topics that will be avoided by all Members and Directors:

- Members and Directors will not exclude competitors from membership in the Association, without substantial lawful justification, and not if there is a business advantage in being a member.
- Members and Directors will not restrict members from dealing with nonmembers.
- Members and Directors will not limit access to information developed by the Association, unless such information is firmly grounded upon the need to protect trade secrets.
- 4. Members and Directors will not enforce membership rules arbitrarily.
- Members and Directors of RPA will avoid discussion of matters of potential antitrust concern at meetings, including:
 - (a) Current or future prices;
 - (b) What constitutes a "fair" profit level
 - (c) Possible increases or decreases in prices
 - (d) Standardization or stabilization of prices;
 - (e) Pricing procedures;
 - (f) Cash discounts;
 - (g) Credit terms;
 - (h) Control of sales;
 - (i) Allocation of markets or customers;
 - Complaints to a competitor that his prices constitute unfair trade practices;
 - (k) Refusal to deal with a corporation because of its pricing or distribution practices;
 and
 - Whether or not the pricing practices of any industry members are unethical or constitute an unfair trade practice.



R&E Meeting Agenda

I. RPA Updates

- A. Excellence Award Application Period
- B. PACK EXPO Las Vegas Learning Center Panel: Finalize Topic

II. Project: USDA Funding Grant

- A. Background
- B. Funding & Interest

III. Project: White Paper

- A. Content Status & Gaps
- B. Next Steps



Excellence in Reusable Packaging Awards 2023

Application period open until May 1, 2023



September 11–13, 2023 Las Vegas Convention Center Las Vegas, Nevada USA



Reusable Systems
Design Innovation
Product Technology
Categories







Reusable Packaging Learning Center



September 11–13, 2023 Las Vegas Convention Center Las Vegas, Nevada USA





R&E Hosted Industry Panel(s)

Proposed Topics:

- How of Reuse Whitepaper
 - How to Develop Business Case
 - Global Best Practices Retailer / CPG speaker
- Automation & Reusables
- Retail Market Trends in the Supply Chain



Industry Trends

USDA Foreign Agricultural Services Project Grant

McKinsey & Company

The potential impact of reusable packaging

Renewed interest in reusable packaging is gathering momentum. However, the concept is complex, and stakeholders should understand the impact of cost and environmental factors.

This article is a collaborative effort by Felix Gruenewald, Jon Haag, Franziska Hornyai, Oskar Lingqvist, and Daniel Nordigården, representing views from McKinsey's Materials Practice.



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April 2023



RPA Project (TWG / R&E)

USDA Foreign Agricultural Services Project Grant

DEPARTMENT OF AGRICULTURE

Commodity Credit Corporation and Foreign Agricultural Service

Technical Assistance for Specialty Crops Program

A. Program Description

Issued By: Commodity Credit Corporation and Foreign Agricultural Service

Assistance Listing Number: 10.604

Assistance Listing Title: Technical Assistance for Specialty Crops Program

Notice of Funding Opportunity Title: 2024 Technical Assistance for Specialty Crops

Program

NOFO Number: USDA-FAS-TASC-2024

Authorizing Authority for Program: The Technical Assistance for Specialty Crops program (TASC) is authorized by Section 203(e) of the Agricultural Trade Act of 1978 (7 U.S.C. 5623(e)), as amended. The TASC regulations appear at 7 CFR 1487.

Appropriation Authority for Program: Funding for TASC is provided under 7 U.S.C. 5623(f).

Program Overview, Objectives, and Priorities:

The TASC program is designed to assist U.S. organizations by providing funding for projects that seek to remove, resolve, or mitigate existing or potential sanitary, phytosanitary, or technical barriers that prohibit or threaten the export of U.S. specialty crops.



RPA Project (TWG / R&E)

USDA Foreign Agricultural Services Project Grant

Background:

- USDA wanting to ensure alignment with emerging EU (Europe) sustainable packaging requirements.
- Funding (target ~\$500K) grant available for the grant to develop and execute project.
- RPA partnering with International Fresh
 Produce Association (IFPA), to develop & write
 grant.
- RPA objective is to engage reusable, technology and food producers into a research pilot project.

Proposed Scope:

- Food (fresh, specialty) product shipped to Europe in a reusable asset, technology enabled & returned to the US.
- Comparison to single-use solutions (cardboard, one-way pallets, etc.), including clean, pack, ship, etc.
- Measure improved value, product damage, temperature, asset control, efficiency, etc.

Next Steps:

- Draft project outline to grant terms
- Secure project ownership and support



"How" of Reuse Whitepaper

Status & Inputs Received

Whitepaper Sections	Owners	Content	Draft Edit	Final Edit	Final
1. Executive Summary	RPA Debus/Hoff	Υ	Υ		
2. Introduction	RPA Debus	Υ	Υ		
3. Why Reusable systems	RPA / R&E SME	Υ	Υ		
4. What is a successful reusable application	IFCO, CHEP, TBD		Now		
5. What best practices & learnings	SA, Rehrig, IFCO, TBD	V	Now		
6. What sustainability framework and variables	Rehrig, Monoflow, TBD	Υ	Now		
7. How to use the reuse data	RPA / TWG Content, TBD	Υ	Υ		
8. Appendix	RPA Hoff	Υ	Y		
	'				

Target 5/5th

TBDJune/July



R&E "How" Whitepaper

Content & Editing

- Content/Image GAPS
 - [Content] ANY LCA Examples (Marketing-type)
 - [Content] 5. Retail Case studies Provide ASAP

Alternatively, we can schedule session with Amanda @RPA to interview you/your company to create simple (generic) case study.



R&E "How" Whitepaper

Next Steps

FINAL DRAFT to R&E Members

target ~ May 5th

FINAL DRAFT Feedback

before May 19th

- Needs to provide specific edits. What words / new words need to be added?
- Provide comments via PDF file. Will review final GAPS during May R&E call.
- Provide any additional images / content by specific section.
- FINAL Whitepaper for review / approvals

target ~ wk. of **June 12**th

- RPA will provide formatted final draft for R&E review.
- Copy available for RPA board by Tim.
- Final on RPA website & RPA Social post

RPA awareness & promotion via web, social.

target ~ late June / early July